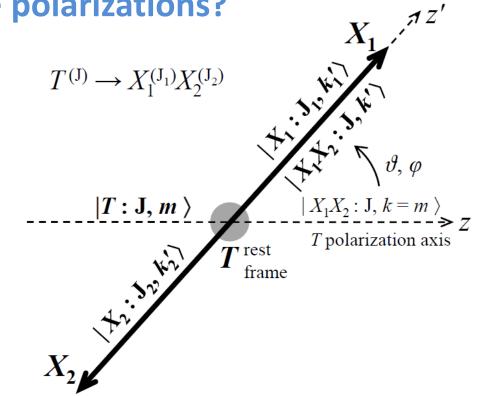
Physics at the LHC, LIP, June 15th, 2015 Particle polarizations in LHC physics Pietro Faccioli

- Motivations
- Basic principles: angular momentum conservation, helicity conservation, parity properties
- Example: dilepton decay distributions of quarkonium and vector bosons
- Reference frames for polarization measurements
- Frame-independent polarization
- Understanding the production mechanisms of vector particles: The Lam-Tung relation and its generalizations
- Polarization as a discriminant of physics signals

Why do we study particle polarizations?

Measure **polarization** of a particle = measure the **angular momentum state** in which the particle is produced, by studying the **angular distribution** of its **decay**

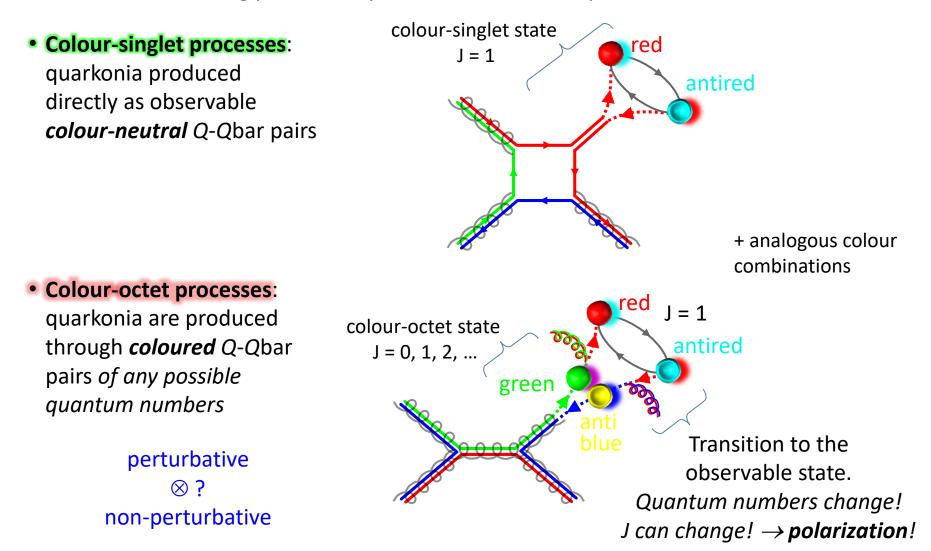


Very **detailed** piece of information! Allows us to

- test of perturbative QCD [Z and W decay distributions]
- constrain universal quantities [sin θ_w and/or proton PDFs from Z/W/ γ^* decays]
- accelerate discovery of new particles or characterize them
 [Higgs, Z', anomalous Z+γ, graviton, ...]
- understand the formation of hadrons (non-perturbative QCD)

Example: how are hadron properties generated? A look at quarkonium (J/ ψ and Υ) formation

Presently we do not yet understand how/when the observed *Q***-Qbar bound states** (produced at the LHC in gluon-gluon fusion) acquire their quantum numbers. Which of the following production processes are more important?



Polarization of vector particles

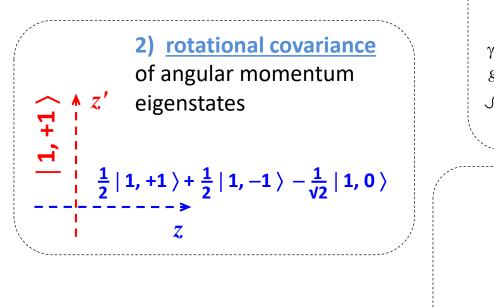
 $J = 1 \rightarrow$ three J_z eigenstates $|1, +1\rangle$, $|1, 0\rangle$, $|1, -1\rangle$ wrt a certain z

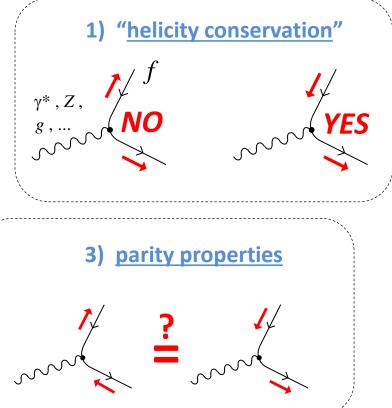
Measure polarization = measure (average) angular momentum composition

Method: study the angular distribution of the particle decay in its rest frame

The decay **into a fermion-antifermion pair** is an especially clean case to be studied The shape of the observable angular distribution is determined by

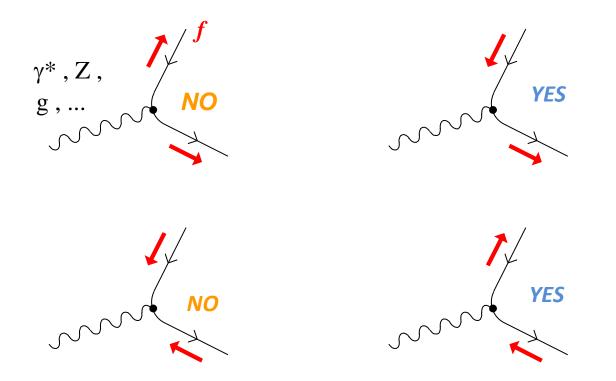
a few basic principles:



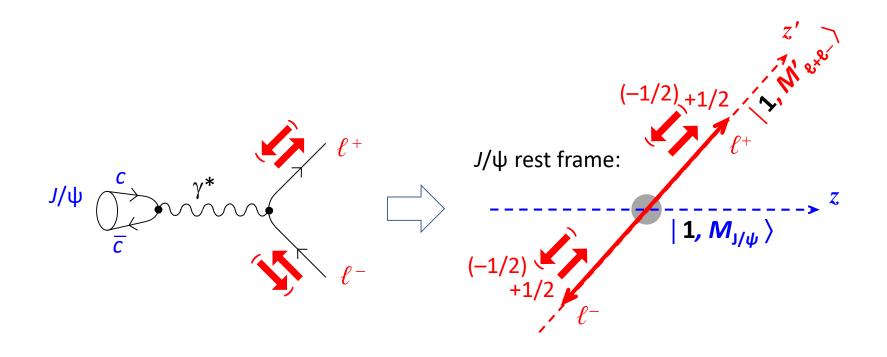


1: helicity conservation

EW and strong forces preserve the *chirality* (L/R) of fermions. In the relativistic (massless) limit, *chirality* = *helicity* = *spin-momentum alignment* \rightarrow the fermion spin never flips in the coupling to gauge bosons:



example: dilepton decay of J/ψ

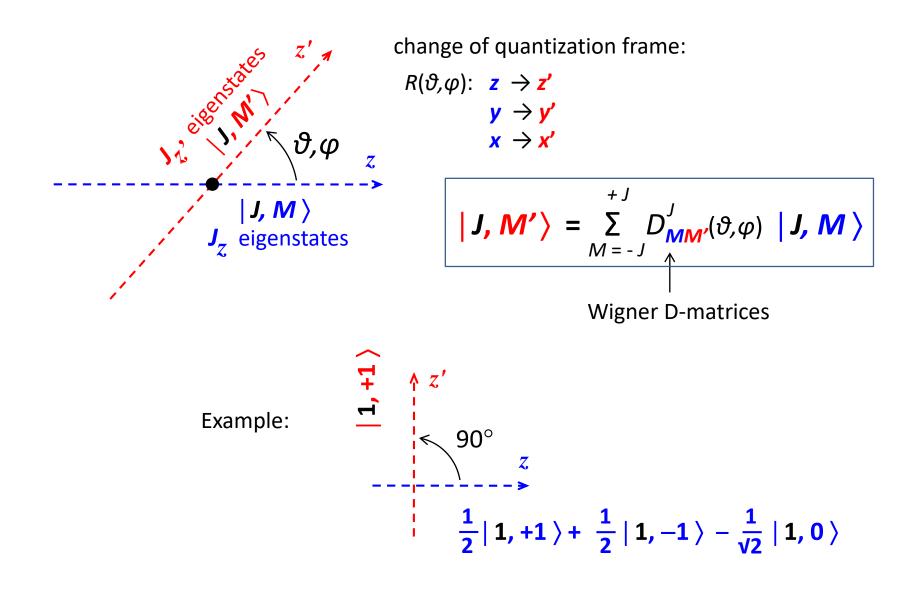


 J/ψ angular momentum component along the polarization axis *z*:

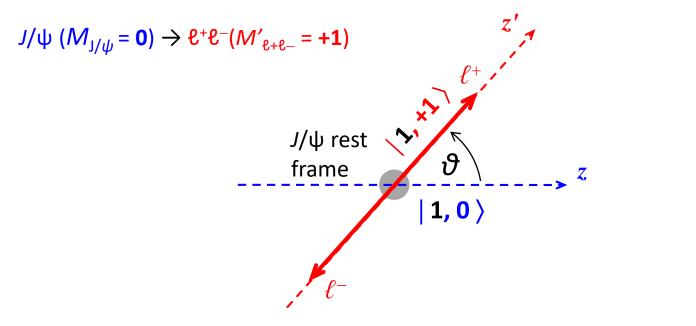
 $M_{J/\psi} = -1, 0, +1$ (determined by *production mechanism*)

The **two leptons** can only have total angular momentum component $M'_{e^+e^-} = +1 \text{ or } -1$ along their common direction z'**0** is forbidden

2: rotation of angular momentum eigenstates



example: M = 0



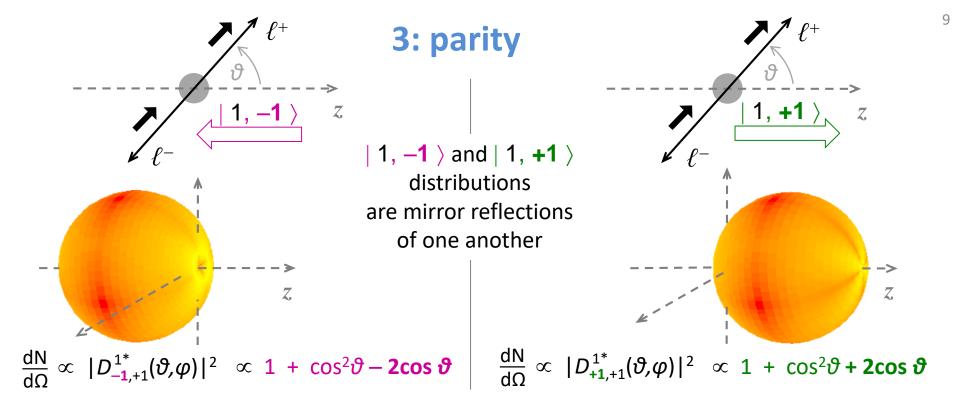
 $|\mathbf{1, +1}\rangle = D_{-1,+1}^{1}(\vartheta,\varphi) |\mathbf{1, -1}\rangle + D_{0,+1}^{1}(\vartheta,\varphi) |\mathbf{1, 0}\rangle + D_{+1,+1}^{1}(\vartheta,\varphi) |\mathbf{1, +1}\rangle$

→ the J_{χ} , eigenstate $|1, +1\rangle$ "contains" the J_{χ} eigenstate $|1, 0\rangle$ with component amplitude $D_{0,+1}^{1}(\vartheta, \varphi)$

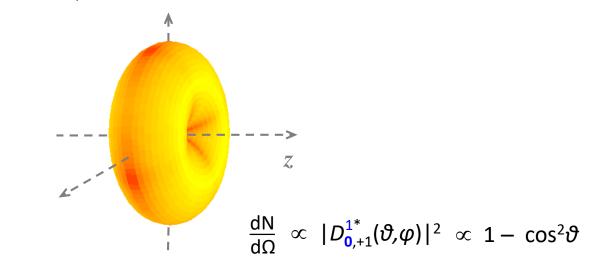
 \rightarrow the decay distribution is

$$\begin{aligned} |\langle \mathbf{1}, \mathbf{+1} | \mathcal{O} | \mathbf{1}, \mathbf{0} \rangle|^2 & \propto |D_{\mathbf{0}, \mathbf{+1}}^{\mathbf{1}^*}(\vartheta, \varphi)|^2 &= \frac{\mathbf{1}}{2} \left(\mathbf{1} - \cos^2 \vartheta \right) \\ & \ell^+ \ell^- \leftarrow J/\psi \end{aligned}$$

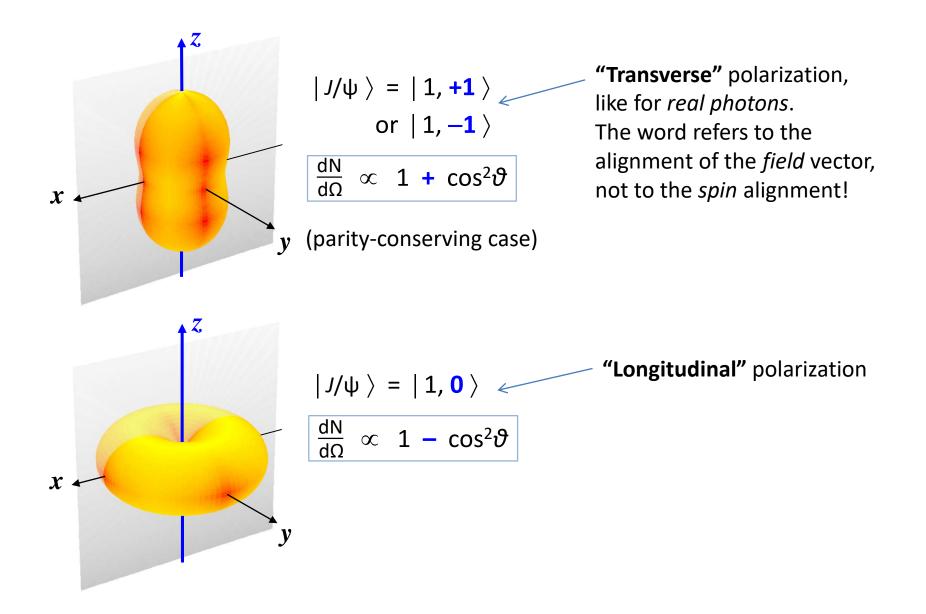
Z



Decay distribution of $|1, 0\rangle$ state is always parity-symmetric:

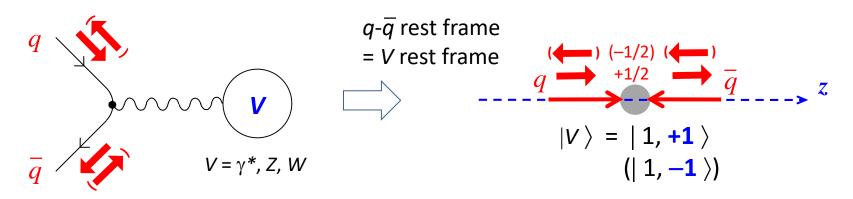


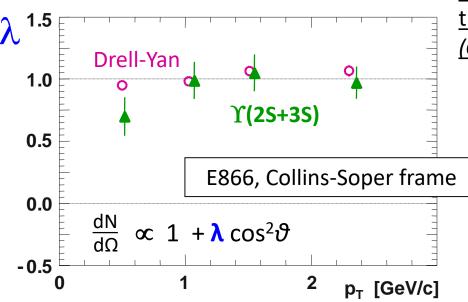
"Transverse" and "longitudinal"



Why "photon-like" polarizations are common

We can apply **helicity conservation at the** *production* **vertex** to predict that all *vector* states produced in *fermion-antifermion annihilations* ($q-\overline{q}$ or e^+e^-) at Born level have *transverse* polarization

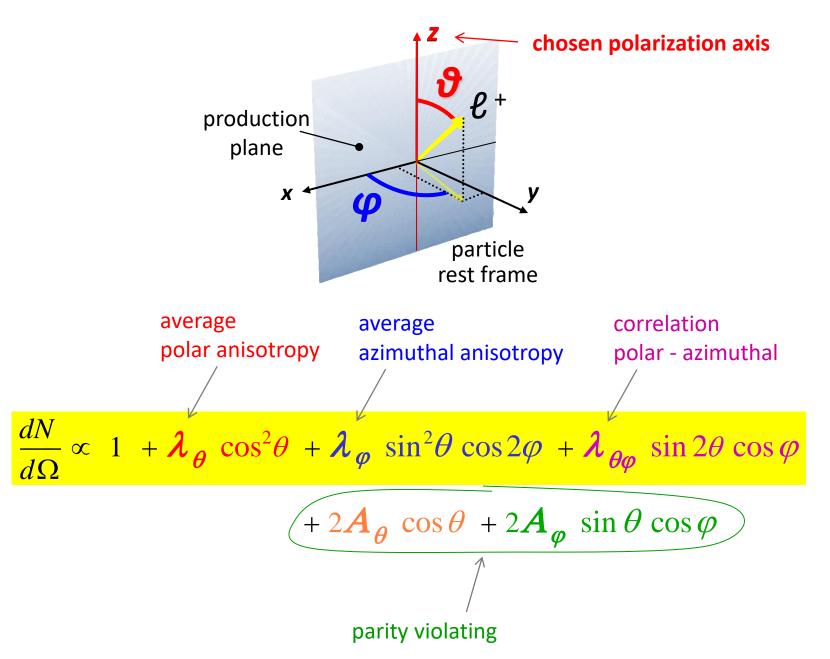




<u>The "natural" polarization axis in this case is</u> the relative direction of the colliding fermions (Collins-Soper axis)

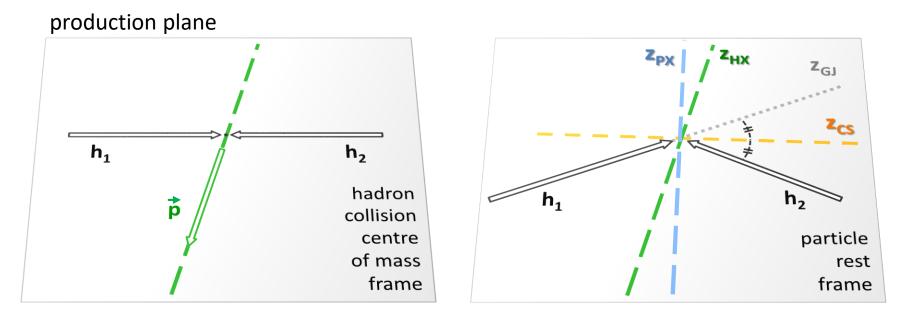
> Drell-Yan is a paradigmatic case But not the only one

The most general distribution



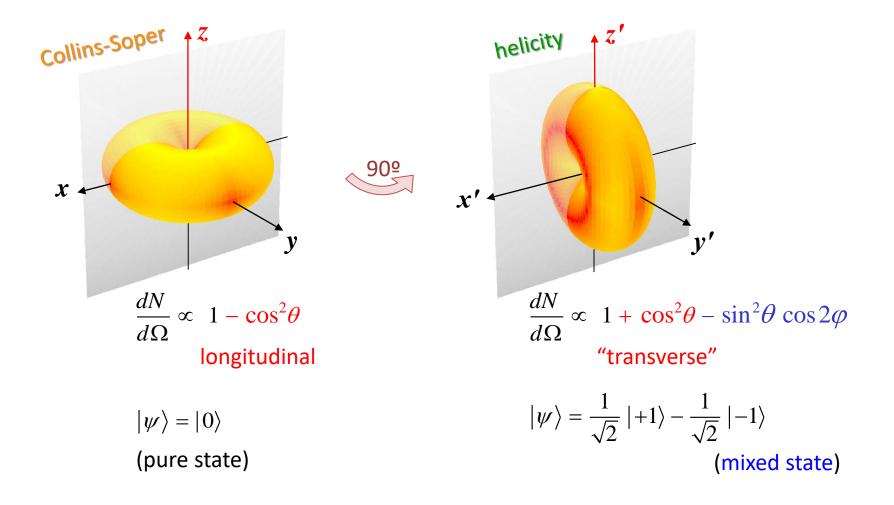
Polarization frames

Helicity axis (HX): quarkonium momentum direction Gottfried-Jackson axis (GJ): direction of one or the other beam Collins-Soper axis (CS): average of the two beam directions Perpendicular helicity axis (PX): perpendicular to CS



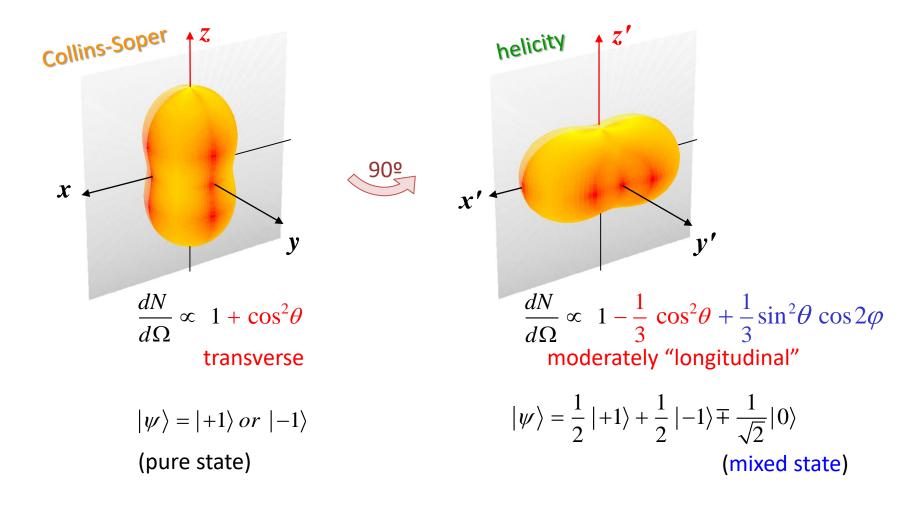
The observed polarization depends on the frame

For $|p_{\rm L}| << p_{\rm T}$, the CS and HX frames differ by a rotation of 90^o



The observed polarization depends on the frame

For $|p_{\rm L}| << p_{\rm T}$, the CS and HX frames differ by a rotation of 90^o



All reference frames are equal... but some are more equal than others

What do different detectors measure with arbitrary frame choices?

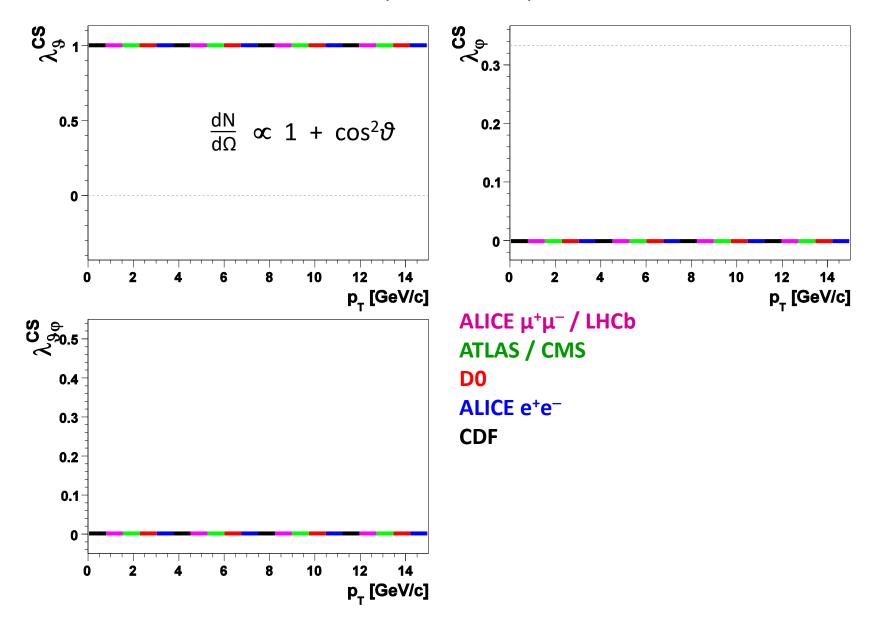
Gedankenscenario:

- dileptons are fully transversely polarized in the CS frame
- the decay distribution is measured at the Υ(1S) mass by 6 detectors with different dilepton acceptances:

CDF	y < 0.6
D0	y < 1.8
ATLAS & CMS	y < 2.5
ALICE e ⁺ e ⁻	y < 0.9
ALICE $\mu^+\mu^-$	2.5 < y < 4
LHCb	2 < y < 4.5

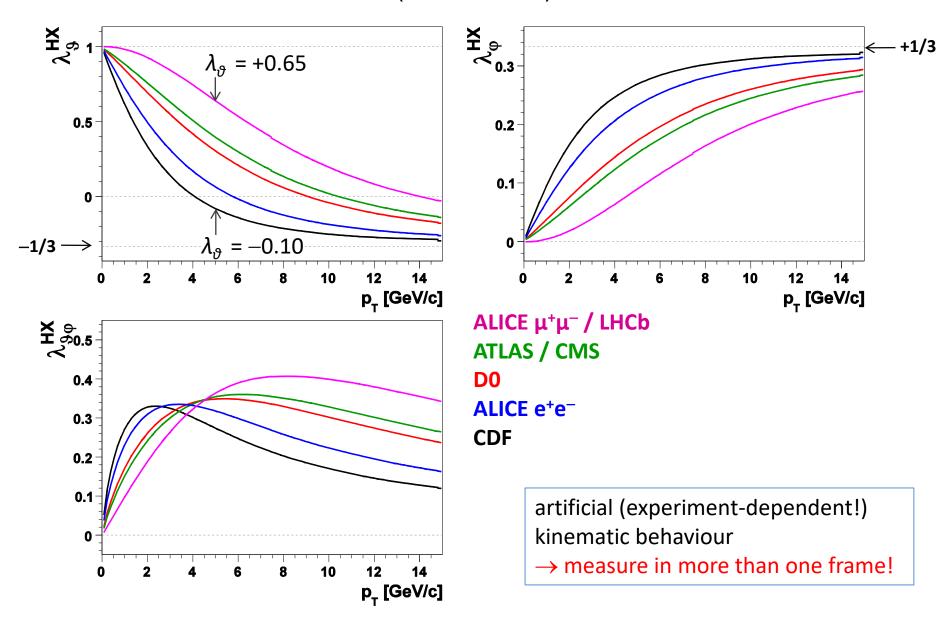
The lucky frame choice

(CS in this case)



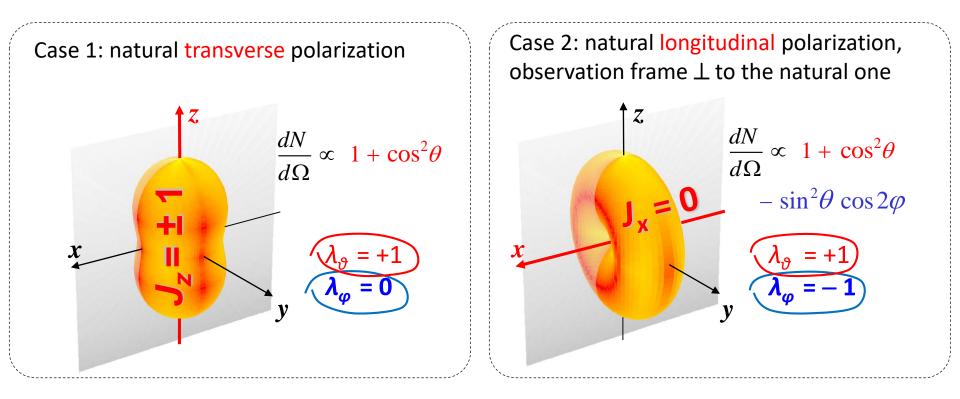
Less lucky choice

(HX in this case)



The azimuthal anisotropy is not a detail

Quarkonium measurements used to ignore the azimuthal component of the distribution. This is a mutilation of the measurement!

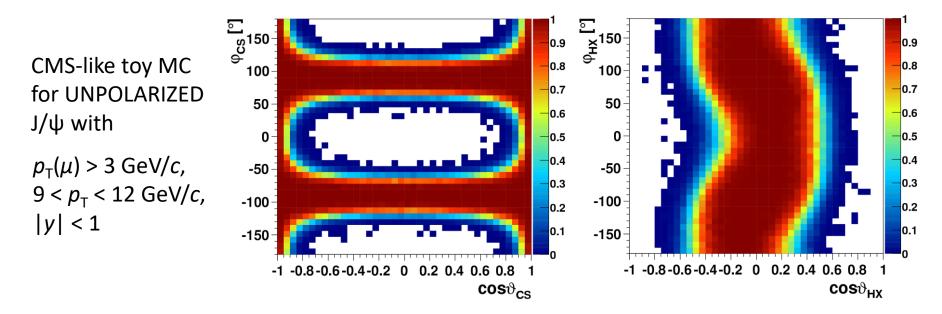


- Two very different (opposite) physical cases, with same λ_{ϑ}
- distinguishable only by measuring λ_{φ} (no integration over φ !)

One-dimensional analyses can give *wrong* **results**

Ignoring the azimuthal dimension is an analysis mistake!

Usually $\cos\vartheta$ and φ "acceptances" are strongly intercorrelated:



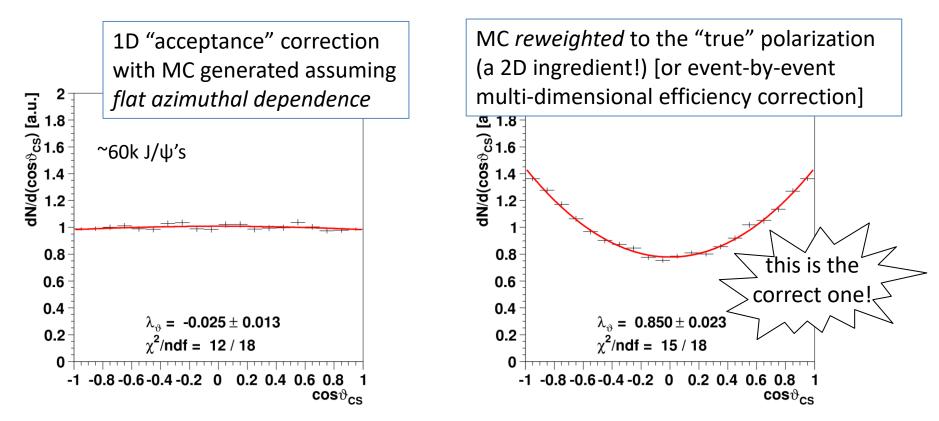
The experimental efficiency for the projected $\cos\vartheta$ distribution *depends* on the "real" φ distribution (and vice versa)

If the φ dimension is integrated out and ignored, the λ_{ϑ} measurement is strongly dependent on the specific "prior hypothesis" (implicitly) made for the angular distribution (e.g.: flat azimuthal dependence)

One-dimensional analyses can give *wrong* **results**

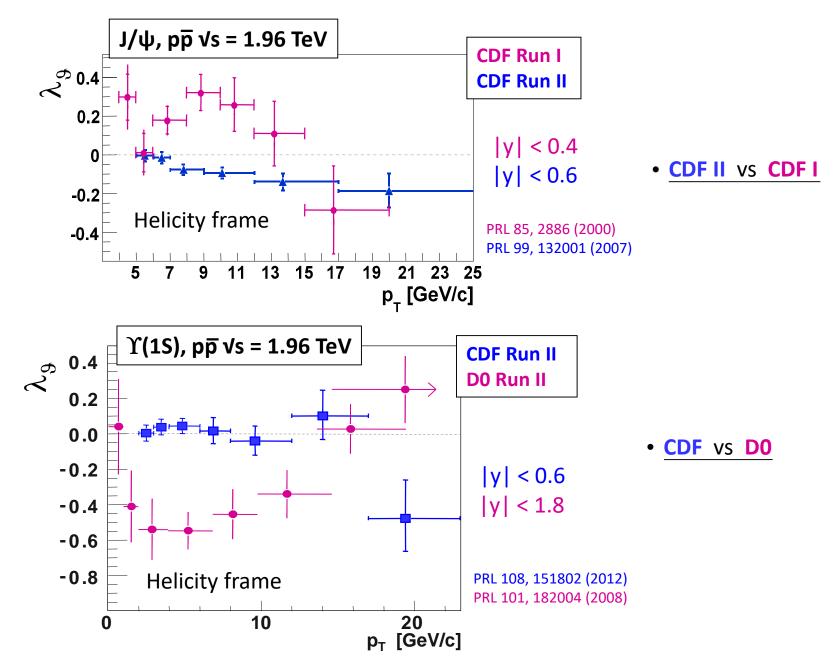
Example scenario:

- *fully longitudinal* polarization in the HX frame
- one-dimensional measurement performed in the CS frame, integrating out φ dependence



If we can / want to only measure a 1D projected distribution, the efficiency description *must*, nevertheless, be maintained multi-dimensional! Avoid 1D cos ϑ "acceptance" corrections or 1D "template" fits, unless the MC is iteratively re-generated with the *correct* φ distribution!

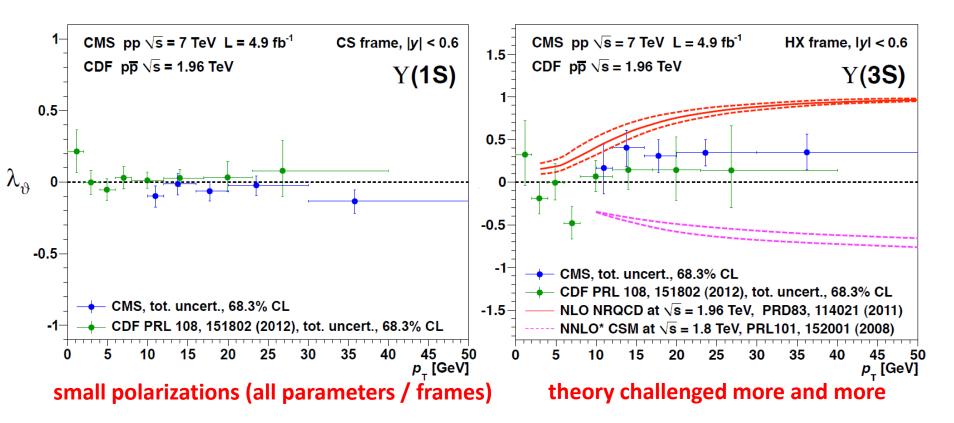
One-dimensional analyses gave *puzzling* **results...**



22

Meanwhile...

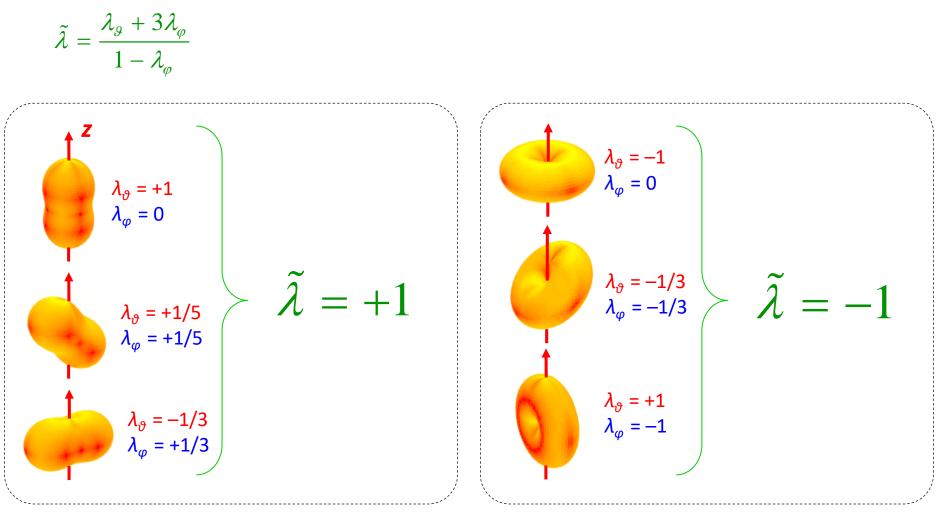
• Improved results from CDF and the new measurements from the LHC (CMS, LHCb, ALICE) have finally been measuring all parameters in several frames



Results reaffirm quarkonium puzzles eliminating limits/ambiguities of previous analyses

A complementary approach: frame-independent polarization

The *shape* of the distribution is (obviously) frame-invariant (= invariant by rotation) \rightarrow it can be characterized by (at least one) frame-independent parameter:

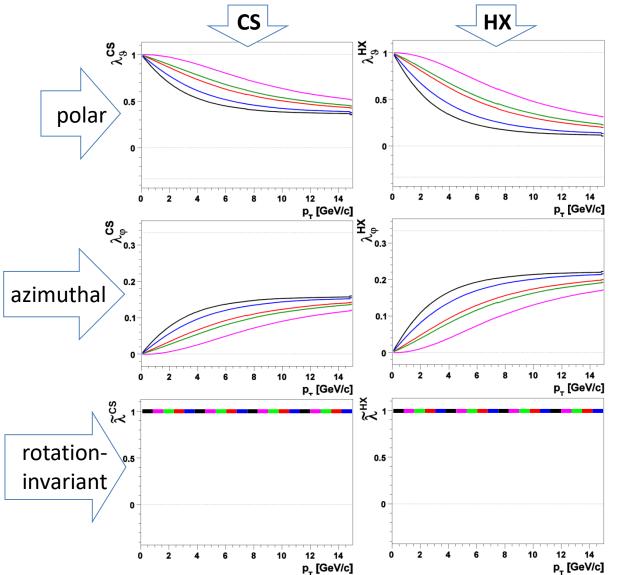


rotations in the production plane

Reduces acceptance dependence

Gedankenscenario: vector state produced in this subprocess admixture: (assumed indep.

- 60% processes with natural transverse polarization in the CS frame
- 40% processes with natural transverse polarization in the HX frame



 $M = 10 \, \text{GeV}/c^2$

CDF	y < 0.6
D0	y < 1.8
ATLAS/CMS	y < 2.5
ALICE e ⁺ e ⁻	y < 0.9
ALICE μ ⁺ μ ⁻	2.5 < y < 4
LHCb	2 < y < 4.5

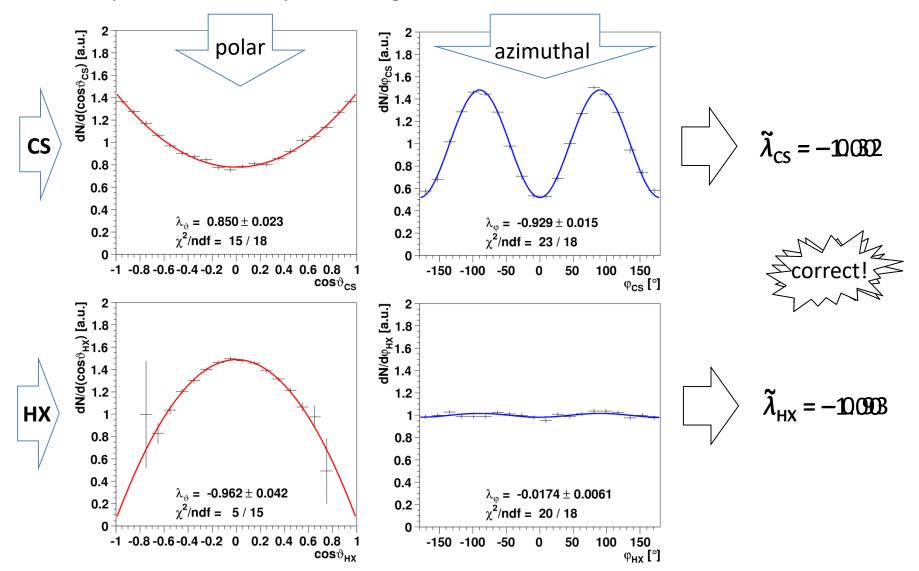
of kinematics,

for simplicity

- Immune to "extrinsic" kinematic dependencies
- \rightarrow less acceptance-dependent
- \rightarrow facilitates comparisons
- useful as closure test

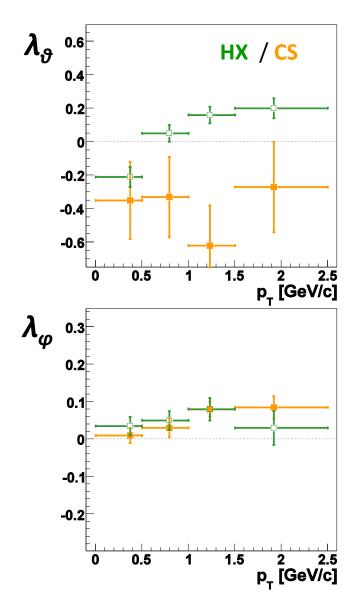
Can be used to spot analysis mistakes

Same 1D analysis discussed before, with 1D "acceptance" correction. Using an iteratively reweighted MC (with a carefully chosen starting step!) we can Looking at the azimutal dimension and, at the same time, at the results in the HX frame correct the mistake we can spot the mistake by calculating $\tilde{\lambda}$:



A real example

Preliminary J/ ψ result, before evaluation of systematic errors



Is this a self-consistent pattern?

→ check quantitatively by calculating the average invariant polarization

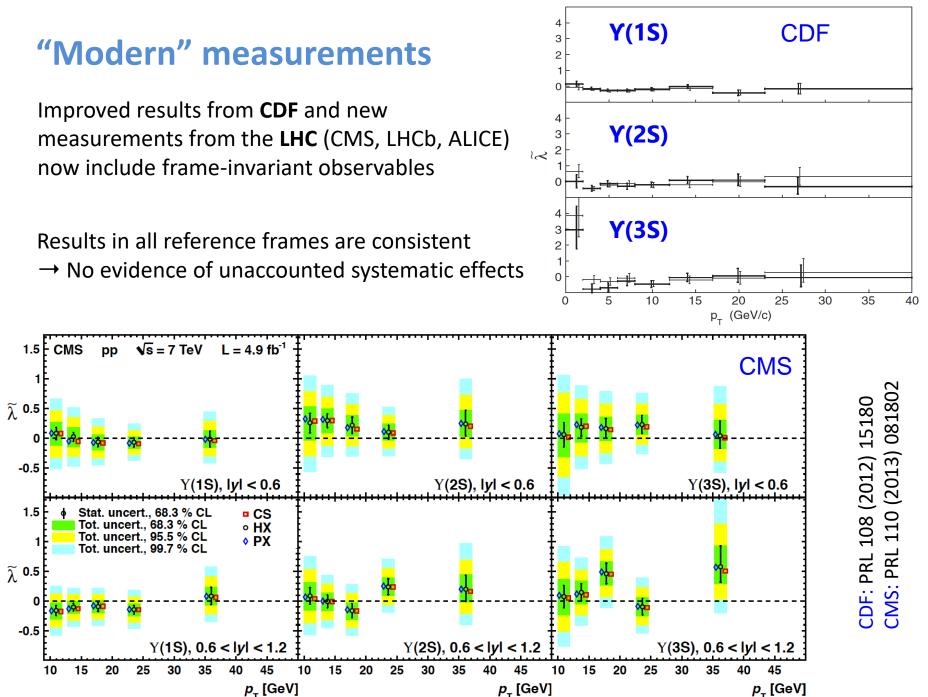
$$\tilde{\lambda} = \frac{\lambda_g + 3\lambda_{\varphi}}{1 - \lambda_{\varphi}}$$

$$\tilde{\lambda}(HX) - \tilde{\lambda}(CS) =$$

(0.49) [± 0.13]

[CS and HX data fully statistically correlated]

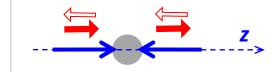
order of magnitude of the expected systematic error on the anisotropy parameters



Frames for Drell-Yan, Z and W polarizations

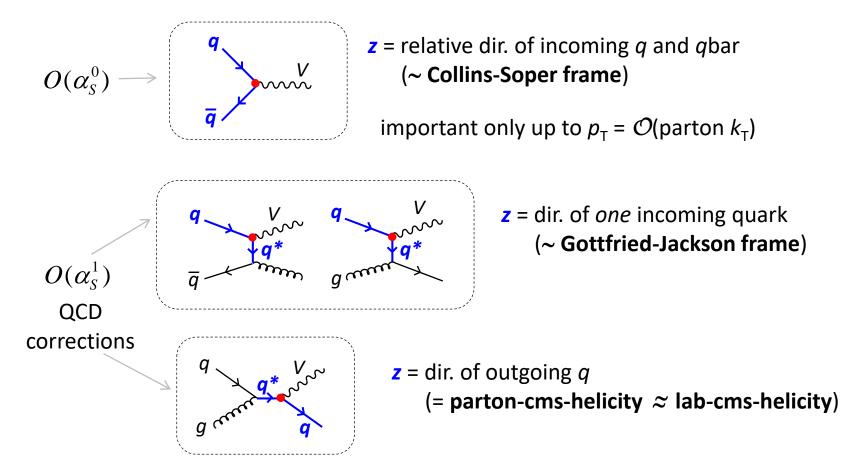
• polarization is *always fully transverse*...

 $V = \gamma^*, Z, W$



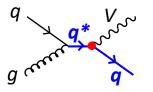
Due to helicity conservation at the $q-\overline{q}-V$ ($q-q^*-V$) vertex, $J_z = \pm 1$ along the $q-\overline{q}(q-q^*)$ scattering direction z

...but with respect to a subprocess-dependent quantization axis



"Optimal" frames for Drell-Yan, Z and W polarizations

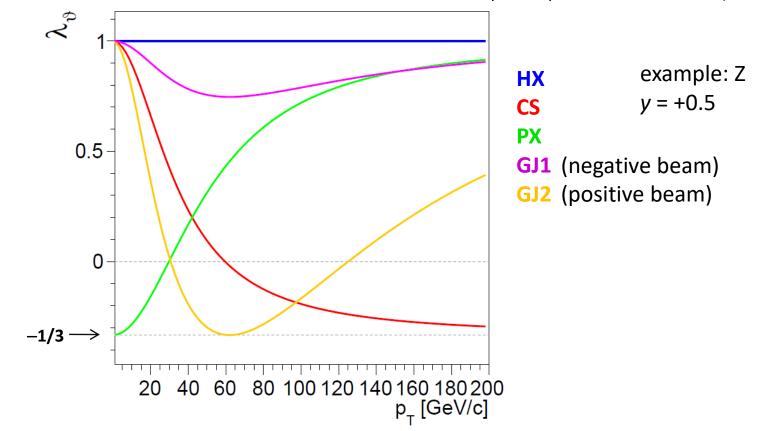
Different subprocesses have different "natural" quantization axes



For *s*-channel processes the natural axis is the direction of the outgoing quark (= direction of dilepton momentum)

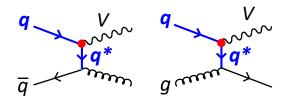
 \rightarrow optimal frame (= maximizing polar anisotropy): **HX**

(neglecting parton-parton-cms vs proton-proton-cms difference!)



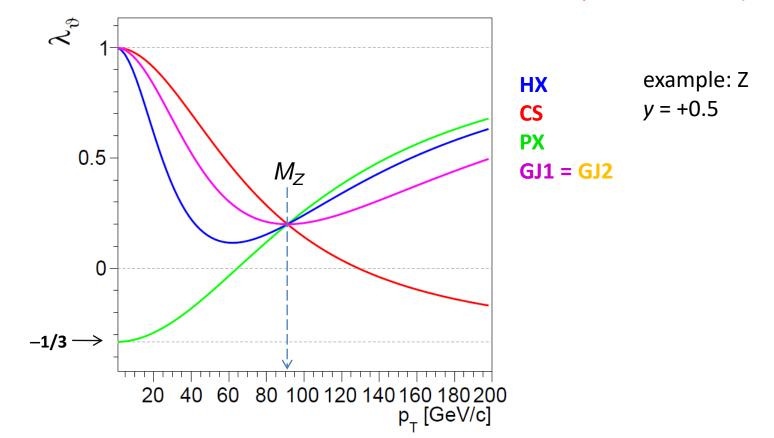
"Optimal" frames for Drell-Yan, Z and W polarizations

Different subprocesses have different "natural" quantization axes



For **t**- and **u**-channel processes the natural axis is the direction of either one or the other incoming parton (~ "Gottfried-Jackson" axes)

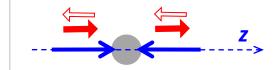
 \rightarrow optimal frame: geometrical average of GJ1 and GJ2 axes = CS ($p_T < M$) and PX ($p_T > M$)



Rotation-invariant Drell-Yan, Z and W polarizations

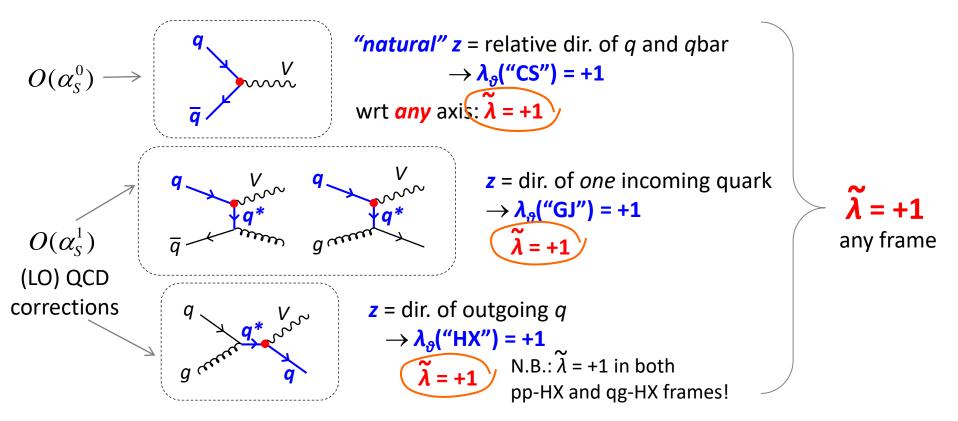
• polarization is *always fully transverse*...

 $V = \gamma^*, Z, W$



Due to helicity conservation at the $q-\overline{q}-V$ ($q-q^*-V$) vertex, $J_z = \pm 1$ along the $q-\overline{q}(q-q^*)$ scattering direction z

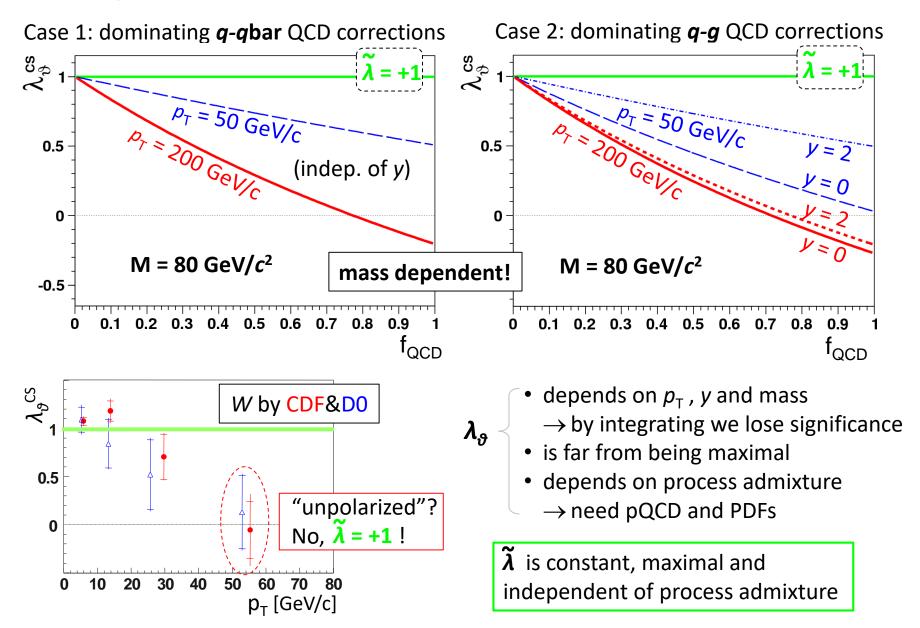
• ...but with respect to a *subprocess-dependent quantization axis*



In all these cases the q-q-V lines are in the production plane ("planar" processes); The CS, GJ, pp-HX and qg-HX axes only differ by a rotation in the production plane

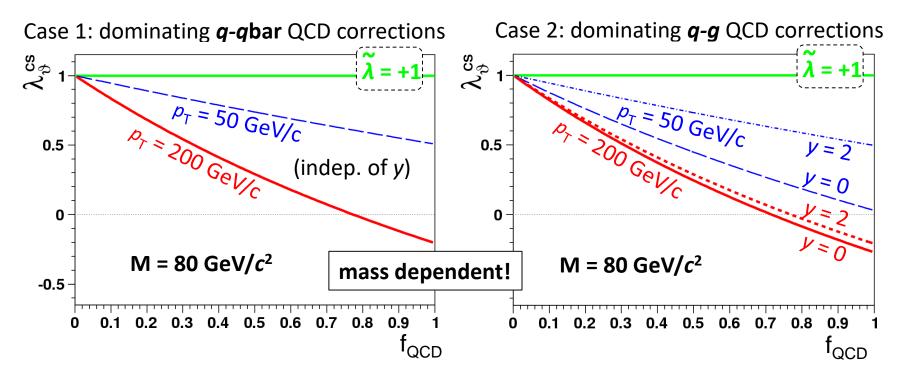
λ_{ϑ} vs $\widetilde{\lambda}$

Example: $Z/\gamma^*/W$ polarization (CS frame) as a function of contribution of LO QCD corrections:



λ_{ϑ} vs $\widetilde{\lambda}$

Example: $Z/\gamma^*/W$ polarization (CS frame) as a function of contribution of LO QCD corrections:



On the other hand, λ forgets about the direction of the quantization axis. This information is crucial if we want to **disentangle the** *qg* **contribution**, the only one resulting in a *rapidity-dependent* λ_{η}

Measuring $\lambda_{\vartheta}(CS)$ as a function of rapidity gives information on the gluon content of the proton

The Lam-Tung relation

PHYSICAL REVIEW D

VOLUME 21, NUMBER 9



Parton-model relation without quantum-chromodynamic modifications in lepton pair production

> C. S. Lam Wu-Ki Tung

much more to the quark-QCD modifications in LPP than just legrated Drell-Yan cross-section formula. lepton angular distributions are controlled by structure functions which obey parton-model relations^{3,4} similar to those between F_1 and F_2 in deep-inelastic scattering (DIS). How are these relations affected by perturbative QCD corrections? The answer to this question is guite surprising: At least one of these relations—the exact counterpart of the Callan-Gross⁵ relationsis not modified at all by first-order QCD corrections, although individual terms in this relation v be subject to large corrections. In the renote, we spell out explicitly the part 11 as the contrast betw

Eq. (2)]. This appears to be a rather remarkable result; we are not aware of any other partonmodel result which is not affected by QCD corrections. For this reason, we sketch in the model a derivation of Eq. (5) from the dia-

A which is more di

eration takes the form $W_L = 2W_{\Delta\Delta}$, Eq. (7). though for LPP, the helicity structure functions depend on the choice of coordinate axes⁴ (e.g., Gottfried-Jackson, Collins-Soper, etc.), this relation remains frame independent—i.e., if the QCD-quark-parton model is correct, the two structure functions W_L and $W_{\Delta\Delta}$ must be related by Eq. (7), for any choice of axes in the leptonpair center-of-mass frame. This strong result again demonstrates the significance of this relation.

We know the angular distribution of the lepton

The Lam-Tung relation

PHYSICAL REVIEW D 76, 074006 (2007)

Transverse momentum dependence of the angular distribution of the Drell-Yan process

Edmond L. Berger,^{1,*} Jian-Wei Qiu,^{1,2,†} and Ricardo A. Rodriguez-Pedraza^{2,‡}

We calculate the transverse momentum Q_{\perp} dependence of the helicity structure functions for a hadroproduction of a massive pair of leptons with pair invariant mass Q. These structure functions determine the angular distribution of the leptons in the pair rest frame. Unphysical behavior in the region $Q_{\perp} \rightarrow 0$ is seen in the results of calculations done at fixed order in QCD perturbation theory. We use current conservation to demonstrate that the unphysical inverse-power and $\ln(Q/Q_{\perp})$ logarithmic divergences in three of the four independent helicity structure functions share the same origin as the divergent terms in fixed-order calculations of the angular-integrated cross section. We show that the resummation of these divergences to all orders in the strong coupling strength α_s can be reduced to the solved problem of the resummation of the divergences in the angular-integrated cross section, resulting in well-behaved predictions in the small Q_{\perp} region. Among other results, we show the resummed part of the helicity structure functions as a function of Q_{\perp} to all orders in α_s .

The Lam-Tung relation

A fundamental result of the theory of vector-boson polarizations (Drell-Yan, directly produced Z and W) is that, at leading order in perturbative QCD,

 $\lambda_g + 4\lambda_{\varphi} = 1$ independently of the polarization frame *Lam-Tung relation*, Pysical Review D 18, 2447 (1978)

This identity was considered as a surprising result of cancellations in the calculations

Today we know that it is only a *special* case of general frame-independent polarization relations, corresponding to a *transverse* intrinsic polarization:

$$\tilde{\lambda} = \frac{\lambda_g + 3\lambda_{\varphi}}{1 - \lambda_{\varphi}} = +1 \quad \Longrightarrow \lambda_g + 4\lambda_{\varphi} = 1$$

It is, therefore, not a "QCD" relation, but a consequence of

1) rotational invariance

2) properties of the quark-photon/Z/W couplings (helicity conservation)

Beyond the Lam-Tung relation

Even when the Lam-Tung relation is violated,

 $\widetilde{\lambda}$ can always be defined and is always frame-independent

 $\tilde{\lambda} = +1 \rightarrow$ Lam-Tung. New interpretation: only *vector boson – quark – quark* couplings (in planar processes) \rightarrow automatically verified in DY at QED & LO QCD levels and in several higher-order QCD contributions

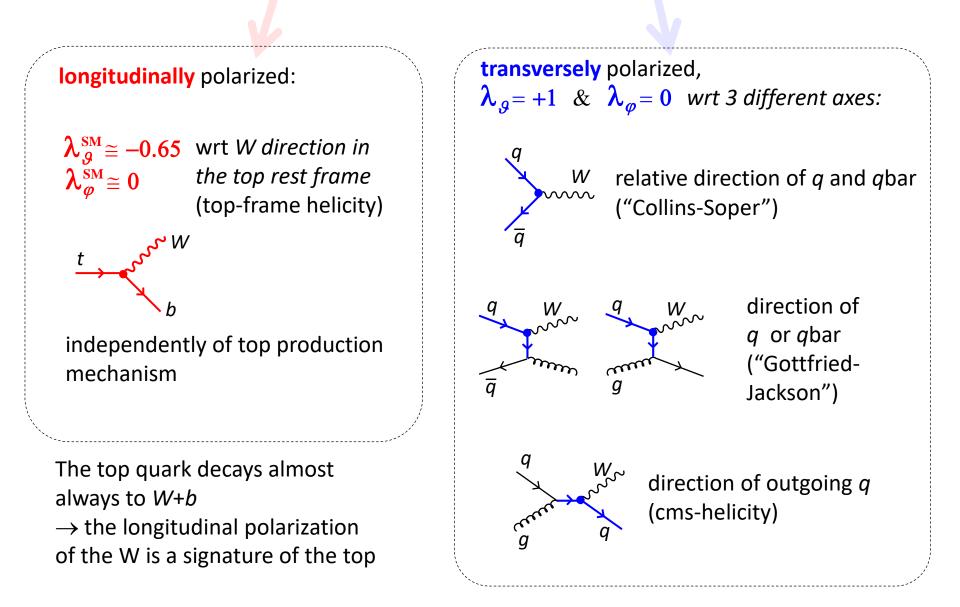
 $\tilde{\lambda} = +1 - \mathcal{O}(0.1)$ $\rightarrow +1 \text{ for } p_T \rightarrow 0$

→ vector-boson – quark – quark couplings in non-planar processes (higher-order contributions)

 $\begin{array}{c|c} \tilde{\lambda} & -1 \\ \tilde{\lambda} & +1 \end{array} \rightarrow \text{contribution of } \textit{different/new couplings or processes} \\ \text{(e.g.: } Z \text{ from Higgs, } W \text{ from top, triple } ZZ\gamma \text{ coupling,} \\ \text{higher-twist effects in DY production, etc...)} \end{array}$

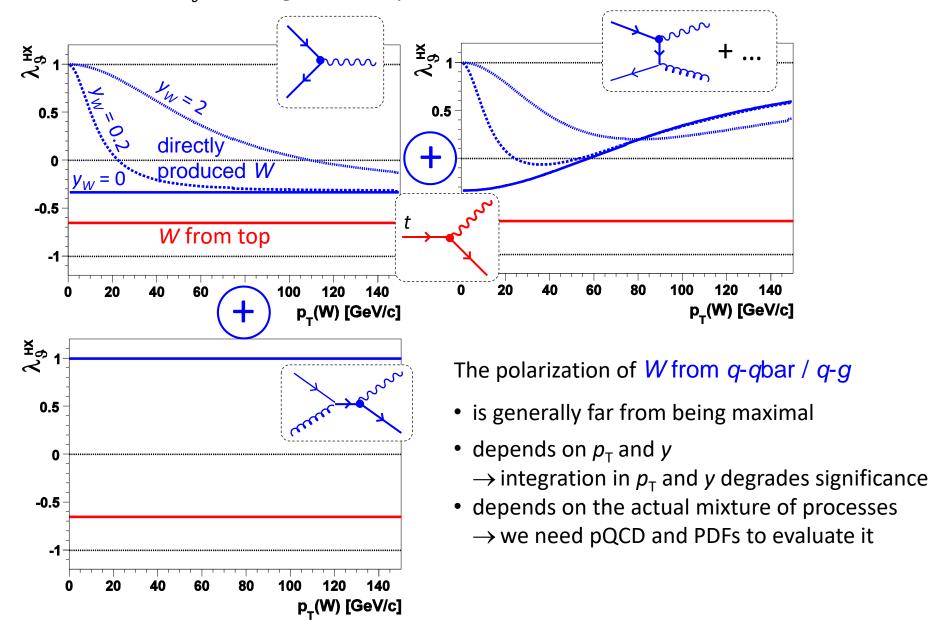
Polarization can be used to distinguish between different kinds of physics signals, or between "signal" and "background" processes (→improve significance of new-physics searches)

Example: W from top \leftrightarrow W from q-qbar and q-g

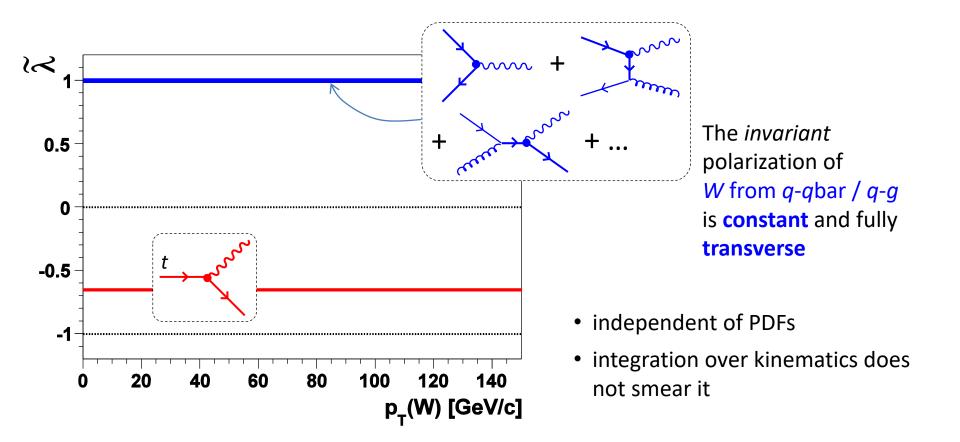


a) Frame-dependent approach

We measure λ_{ϑ} choosing the helicity axis



b) Rotation-invariant approach



Example: the q-qbar \rightarrow ZZ continuum background

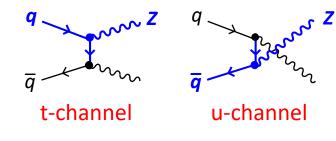
 $\boldsymbol{\vartheta}_1 \boldsymbol{\varphi}_1$

dominant Standard Model background for new-signal searches in the $ZZ \rightarrow 4\ell$ channel with $m(ZZ) > 200 \text{ GeV}/c^2$

6

The new Higgs-like resonance was discovered also thanks to these techniques

The distribution of the **5** angles depends on the kinematics $W(\cos\Theta, \cos\vartheta_1, \varphi_1, \cos\vartheta_2, \varphi_2 \mid M_{ZZ}, \overrightarrow{p}(Z_1), \overrightarrow{p}(Z_2))$



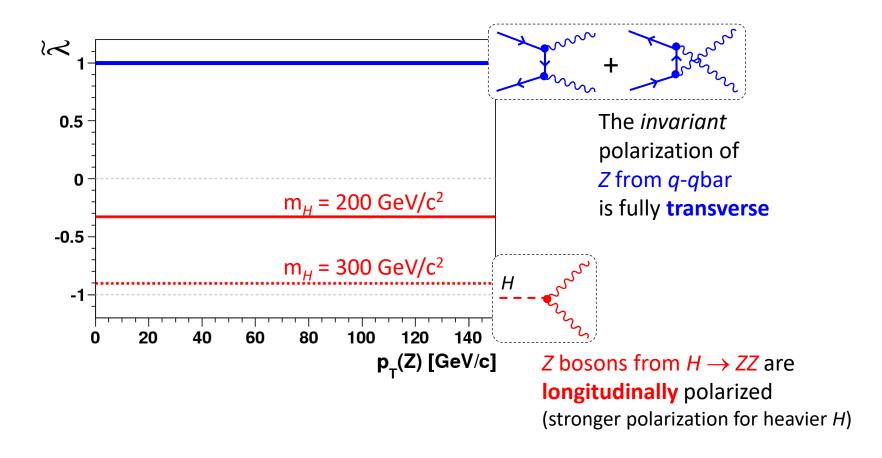
 Z_2

 $\vartheta_2 \varphi_2$

- for helicity conservation each of the two Z's is transverse along the direction of one or the other incoming quark
- t-channel and u-channel amplitudes are proportional to $\frac{1}{1-\cos\Theta}$ and $\frac{1}{1+\cos\Theta}$ for $M_Z/M_{ZZ} \rightarrow 0$

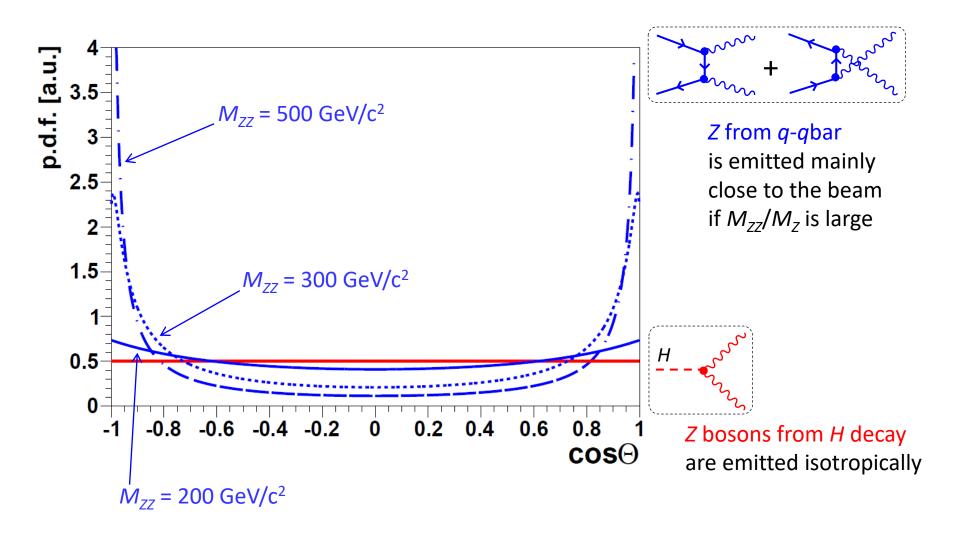
ZZ from Higgs \leftrightarrow *ZZ* from *q*-*q*bar

Discriminant nº1: **Z polarization**



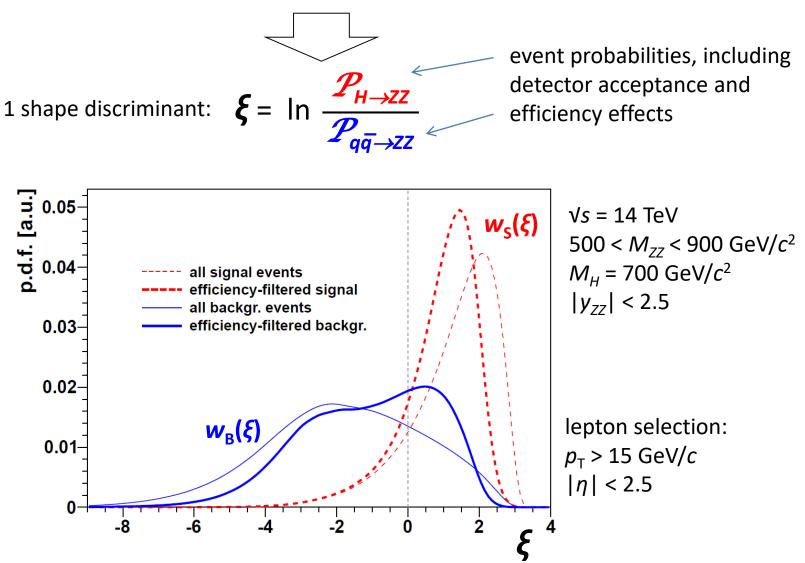
ZZ from Higgs \leftrightarrow *ZZ* from *q*-*q*bar





Putting everything together

5 angles ($\boldsymbol{\Theta}$, $\boldsymbol{\vartheta}_1$, $\boldsymbol{\varphi}_1$, $\boldsymbol{\vartheta}_2$, $\boldsymbol{\varphi}_2$), with distribution depending on 5 kinematic variables (M_{ZZ} , $p_T(Z_1)$, $y(Z_1)$, $p_T(Z_2)$, $y(Z_2)$)



Further reading

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- HERA-B Collaboration, Angular distributions of leptons from J/psi's produced in 920-GeV fixed-target proton-nucleus collisions, Eur. Phys. J. C 60, 517 (2009)
- P. Faccioli, C. Lourenço and J. Seixas, *Rotation-invariant relations in vector meson decays into fermion pairs*, <u>Phys. Rev. Lett. 105, 061601 (2010)</u>
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